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October 18, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Hill City School District 51-2
  Pennington County, South Dakota
  $1,790,000 Limited Tax General Obligation Refunding Certificates,
  Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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HILL CITY SCHOOL DISTRICT 51-2
PENNINGTON COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hill City School District 51-2

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2012

3. Date of issue: October 18, 2012

4. Purpose of issue: Providing funds to pay issuance costs and to currently refund the January 15, 2014 through January 15, 2020 maturities aggregating $1,755,000 of the District's outstanding Capital Outlay Certificates, Series 2005, dated February 15, 2005.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,790,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2012 is true and correct on this 18th day of October 2012.

Jane E. Edlund

By: Jane Edlund
Its: Business Manager

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$1,790,000

Hill City School District 51-2, South Dakota
Limited Tax General Obligation Refunding Certificates, Series 2012
Refund Series 2005 Certificates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
10/18/2012	-	-	-	-	-
07/15/2013	-	-	14,167.69	14,167.69	-
01/15/2014	255,000.00	0.550%	9,551.25	264,551.25	278,718.94
07/15/2014	-	-	8,850.00	8,850.00	-
01/15/2015	265,000.00	0.650%	8,850.00	273,850.00	282,700.00
07/15/2015	-	-	7,988.75	7,988.75	-
01/15/2016	270,000.00	0.750%	7,988.75	277,988.75	285,977.50
07/15/2016	-	-	6,976.25	6,976.25	-
01/15/2017	270,000.00	1.000%	6,976.25	276,976.25	283,952.50
07/15/2017	-	-	5,626.25	5,626.25	-
01/15/2018	280,000.00	1.300%	5,626.25	285,626.25	291,252.50
07/15/2018	-	-	3,806.25	3,806.25	-
01/15/2019	285,000.00	1.600%	3,806.25	288,806.25	292,612.50
07/15/2019	-	-	1,526.25	1,526.25	-
01/15/2020	165,000.00	1.850%	1,526.25	166,526.25	168,052.50
Total	**$1,790,000.00**	-	**$93,266.44**	**$1,883,266.44**	-

Yield Statistics

Bond Year Dollars	$7,372.58
Average Life	4.119 Years
Average Coupon	1.2650442%
Net Interest Cost (NIC)	1.4811286%
True Interest Cost (TIC)	1.4845041%
Bond Yield for Arbitrage Purposes	1.2603487%
All Inclusive Cost (AIC)	1.6980619%

IRS Form 8038

Net Interest Cost	1.2650442%
Weighted Average Maturity	4.119 Years